

CCH Access™ Tax
2016-2.2 Release Notes

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CCH Access™
At the Center of the Firm in Motion

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Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) Web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to find Support calendars, as well as options to enter Web tickets for assistance.

Information in Tax Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Pro Forma/roll forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2016-2.2

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Tax Updates

Corporation, Fiduciary, Individual Partnership, S Corporation

- **Minnesota.** New legislation has been passed to bring Minnesota into conformity with several federal tax provisions. Minnesota will be re-issuing forms and electronic filing specifications for impacted areas. We will update our software as this becomes available. Minnesota electronic filing is available for fiduciary returns; we are working with MN DOR to determine the treatment of previously filed returns.
- **Depreciation.** Pursuant to guidance issued by the IRS, AMT depreciation should equal regular depreciation even when the election to opt out of bonus depreciation has been made. We will update our default calculation on a future release, but for now the treatment can be selected on General > Depreciation and Depletion Options > Depreciation Options > Suppress AMT adjustment.

To make this change globally until the default is changed, enter one of the following codes in Configuration > Return Configuration Sets > Miscellaneous Options > Reserved for future use > Reserved for future use 3:

- ◆ 1 - Suppress AMT for current year assets
- ◆ 2 - Suppress AMT for prior year and current year assets

Partnership, S Corporation, Exempt Organization

Reports of Foreign Bank and Financial Accounts (FBAR) for Foreign Financial Accounts. After confirmation with FINCEN that all return types should adhere to the April 18, 2017, due date for accounts maintained during calendar year 2016, the due dates for Partnership, S Corporation, and Exempt Organization will be updated to align with all other return types.

Electronic Filing

The following federal and state products are approved and available on this release:

Individual

Alabama	Multnomah	Tennessee Extension
California	Nebraska	Vermont
Hawaii	New York	Virginia
Illinois	New York IT-210	
Michigan Cities	Tennessee	

Partnership

Federal Extension	New York Extension	Oregon Multnomah Tri-Met
Illinois	New York 204-LL	Utah
Missouri	New York City	Utah Extension
New York	New York City Extension	West Virginia

Corporation

Form 1120-F	Montana	New York Combined Extension
Federal Extension	New York	Oklahoma Consolidated
California Extension	New York 204-LL	Utah
Florida Consolidated	New York Extension	Utah Extension
Illinois	New York Additional Extension	
Missouri	New York Combined	



Note: New York Corporation Form CT-300, Mandatory First Installment of Estimated Tax for Corporations, is not available for electronic filing. The state of New York is not accepting this form via electronic filing at this time from any vendors.

S Corporation

Federal Extension	New York Extension
Illinois	New York Additional Extension
Missouri	Utah
New York	Utah Extension
New York 204-LL	West Virginia

Fiduciary

Federal Extension	District of Columbia Extension
California	Illinois
Colorado	Montana
Connecticut	New York 204-LL
Connecticut Extension	West Virginia
District of Columbia	

Employee Benefit Plan

8955-SSA

Exempt Organization

Federal Form 8868

DataScan

DataScan users may now access our 2016 system defined keywords and scans. Our predefined scans include useful searches such as, "Returns with AGI over \$100,000".

The list of our predefined scans are as follows:

- '16 Returns not e-filed
- '16 Rentals Claiming Section 179
- '16 Over 100 Partners
- '16 Gov't Form Search
- '16 Clients Residing in Ohio
- '16 AGI Search

Electronic Filing Status System

Batch Print History

The ability to print batch return histories has been re-enabled. Filter returns or perform a search, then click the **Batch Print History** button at the bottom-right of the screen.

Tax Product Updates

Individual (1040) Product Updates

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Federal

A new option on Depreciation Options and Depletion Overrides > Depreciation Options and Overrides > Suppress AMT is available to suppress AMT adjustment calculations when bonus depreciation is suppressed for assets that would otherwise qualify. This option applies to assets placed in service in 2016 or later. Prior year assets will still have AMT adjustments.

Transmittal Letter and Filing Instructions. Paragraphs for Form 8854 and 8866 are now suppressed when the option is selected in Letters and Filing Instructions > Paragraphs.

2D Bar Code

2D barcode is updated so Maryland is only created in the return when input is present.

Partnership (1065) Product Updates

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Federal

A new option on Depreciation Options and Depletion Overrides > Depreciation Options and Overrides > Suppress AMT is available to suppress AMT adjustment calculations when bonus depreciation is suppressed for assets that would otherwise qualify. This option applies to assets placed in service in 2016 or later. Prior year assets will still have AMT adjustments.

The Credit for Increasing Research amount included on Form 1065, Schedule K, Line 15f, will not include the Payroll Tax Credit amount reported on Form 6765, Line 44, when the Payroll Tax Election is made.

North Carolina

Form D-403TC:

- Line 1 and Line now apply the amounts entered on North Carolina > Credits > Other Credits > Credit for Income producing Historic Structure and Credit for Income producing Historic Mill Facility.
- Line 2 and Line 4 now apply the amounts entered on North Carolina > Credits > Other Credits > Credit for Non-income producing Historic Mill Facility and Credit for Non-income producing Historic Structure.

Form NC K-1, Line 3A, statement for Deductions for Bonus Depreciation, will now show the adjustment for bonus depreciation added back for the previous five years.

Corporation (1120) Product Updates

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Federal

A new option on Depreciation Options and Depletion Overrides > Depreciation Options and Overrides > Suppress AMT is available to suppress AMT adjustment calculations when bonus depreciation is suppressed for assets that would otherwise qualify. This option applies to assets placed in service in 2016 or later. Prior year assets will still have AMT adjustments.

Maryland

Printing Form 500 was adjusted to comply with state specifications. The print for Line 18, Interest and/or penalty from Form 500UP, and Line 18, late payment interest, was decreased from 12 characters to eight (8) characters. The print for the other numbers on Pages 1 through 3 was increased by two (2) characters.

S Corporation (1120S) Product Updates

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Federal

A new option on Depreciation Options and Depletion Overrides > Depreciation Options and Overrides > Suppress AMT is available to suppress AMT adjustment calculations when bonus depreciation is suppressed for assets that would otherwise qualify. This option applies to assets placed in service in 2016 or later. Prior year assets will still have AMT adjustments.

Kentucky Electronic Filing

Kentucky electronic filing diagnostics no longer issue when electronic filing is suppressed at the state level.

Maryland

Printing Form 500 was adjusted to comply with state specifications. The print for Line 18, Interest and/or penalty from Form 500UP, and Line 18, late payment interest, was decreased from 12 characters to eight (8) characters. The print for the other numbers on Pages 1 through 3 was increased by two (2) characters.

Wisconsin

Form 55, Page 3, Line 2, Column C, will no longer have an adjustment for rental income when Income/Deductions > Partnership Passthrough information is present.

Fiduciary (1041) Product Updates

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Federal

A new option on Depreciation Options and Depletion Overrides > Depreciation Options and Overrides > Suppress AMT is available to suppress AMT adjustment calculations when bonus depreciation is suppressed for assets that would otherwise qualify. This option applies to assets placed in service in 2016 or later. Prior year assets will still have AMT adjustments.

Wisconsin

Form 2, Line 4, tax rates were updated to 2016 rates.

Employee Benefit Plan (5500) Product Updates

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Federal

Form 5500-SF, Line 12, is included in the electronic file.